



YOU'RE INVITED

Technology Executive Leaders Breakfast

Tuesday, January 17, 2012



Viewing Technology Companies Through a New Lens: The 2012 Outlook

Please join J.H. Cohn's Technology Industry Practice and the law firm of Stubbs Alderton & Markiles for a panel discussion covering:

- An update on trends and opportunities
- Positioning for liquidity events and growth financings

The market for liquidity events is flourishing as the IPO market improves, private equity flows to growth opportunities, and strategic buyers find the fortitude to tap cash reserves. This forum provides a great opportunity to network and share ideas with other industry leaders.

Presenters



Jay Beaghan is Managing Director of Investment Banking in Imperial Capital's Los Angeles headquarters where he leads Mergers & Acquisitions and Financings for companies in technology and business services (BPO, SaaS, etc.). Jay brings 20 years of experience to Imperial Capital, with a background across over 100 merger, acquisition, equity, and debt transactions aggregating to more than \$7 billion in value.



William Quigley is Managing Director of Clearstone Venture Partners. His current portfolio reflects his belief in the enormous opportunity in the consumer Internet and enterprise markets. William is a member of the board of directors of AOptix Technologies, Meru Networks, Novariant, SoonR, Titan Gaming, and Xfire.



Louis A. Wharton is a Partner at Stubbs, Alderton & Markiles. His practice focuses on advising startup, emerging growth, and middle-market companies across a spectrum of industries in securities compliance, corporate finance, mergers and acquisitions, and general corporate matters. He counsels clients in the technology, internet/e-commerce, and other industries.



Steven J. Banks, CPA, is a Partner with J.H. Cohn and co-leads the Firm's Technology Industry Practice in Southern California. He has more than 30 years of experience in corporate and partnership taxation. He also provides extensive merger and acquisition counseling to a diverse client base and advises clients on corporate reorganization issues, S-corporation and partnership taxation, multistate taxation, and U.S. taxation of foreign operations.

DATE

Tuesday,
January 17, 2012

TIME

Networking:
7:30 a.m. - 8:00 a.m.
Presentation:
8:00 a.m. - 9:30 a.m.

LOCATION

Skirball Cultural Center
2701 North Sepulveda Blvd.
Los Angeles, CA 90049

RSVP

To register, contact
Heather Ramsey at
hramsey@jhcohn.com or
818-205-2644.

Moderator



Kevin D. Holmes, CPA, is a Partner at J.H. Cohn and co-leads the Firm's Technology Industry Practice in Southern California. Kevin specializes in audit, business advisory, and Sarbanes-Oxley Section 404 consulting. He has a broad range of experience and has spent more than 17 years serving public and private companies in the technology, manufacturing and distribution, real estate, and service industries. He has worked with established and growing companies throughout Southern California, and his core expertise is in serving middle-market businesses.

About Stubbs Alderton & Markiles, LLP

Stubbs Alderton & Markiles, LLP is a business law firm with robust corporate, public securities, mergers and acquisitions and intellectual property practice groups focusing on the representation of venture backed emerging growth companies, middle market public companies, large technology companies, entertainment and digital media companies, investors, venture capital funds, investment bankers and underwriters. The firm's clients represent the full spectrum of Southern California business with a concentration in the technology, entertainment, videogame, apparel and medical device sectors. Our mission is to provide technically excellent legal services in a consistent, highly-responsive and service-oriented manner with an entrepreneurial and practical business perspective. These principles are the hallmarks of our Firm. For more information, visit stubbsalderton.com.

About Imperial Capital

Imperial Capital, LLC is a full-service institutional investment bank based in Los Angeles with six offices in the U.S. and London that offer a wide range of investment banking advisory, capital markets, and restructuring services as well as sophisticated institutional sales, trading and research. The firm's investment banking focus is advising middle-market companies on Mergers & Acquisitions and public or private debt and equity Financings of \$25M to \$250M. For more information, visit www.imperialcapital.com.

About Clearstone Venture Partners

Clearstone Venture Partners provides venture capital for technology and business model innovators. With offices in Santa Monica and Menlo Park, California, and Mumbai, India, their coverage of the richest sources of wealth-building innovation is second to none. They have over \$650 million of committed capital raised in three funds, for investment across the horizon of technology markets, including software, enterprise infrastructure, storage, communications, security, wireless, semiconductors, advanced optics, and both consumer and business Internet. For more information, visit www.clearstone.com.

About J.H. Cohn

One of the leading accounting and consulting firms in the United States, J.H. Cohn LLP specializes in audit, accounting, tax, and business consulting services for public and private companies and not-for-profit organizations. Since 1919, the Firm's philosophy has remained constant: to provide a highly personalized approach to each client, with intelligent guidance and solutions driven by technical and industry expertise that positively affect client profitability and growth. J.H. Cohn has cultivated a reputation for strategic insight, proactive leadership, unwavering integrity, and a genuine concern for clients and their businesses.

To help clients think and act across national boundaries, J.H. Cohn is an independent member of Nexia International, a global network of independent accountancy, tax, and business advisors and the tenth largest provider of audit and advisory services worldwide. The Firm has offices in New York, New Jersey, Connecticut, Massachusetts, and California. For more information, visit our website at www.jhcohn.com.



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